

17 November 2022

Dear Valued Unit Holder,

**TA RAINBOW INCOME FUND 15 (“Fund”)  
NOTICE TO OUR VALUED UNIT HOLDER**

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Thank you for your continuous support to invest in our Fund.

We are pleased to inform you the details pertaining to the Fund.

**1. Details of the Fund**

Initial Investment Price	: RM1.0000
Commencement Date	: 17 Oct 2022
Tenure	: 3 Years
Maturity Date	: 17 Oct 2025
Participation Rate	: 100%
Currency Conversion Factor on Investment Start Date (USD/MYR)	: 4.7020

**2. Information of Fixed Income Instruments**

**i. Bond Holdings**

<b>Stock Code</b>	<b>Issuer Name</b>	<b>Credit Rating</b>	<b>Maturity Date<sup>1</sup></b>
VN150132	Benih Restu Bhd (subsidiary of Genting Plantations Bhd)	AA2	5 Jun 2025
VG220230	Danum Capital Bhd (subsidiary of Khazanah)	AAA	30 Jun 2025
VK180257	Fortune Premiere Sdn Bhd (subsidiary of IOI Properties Group Bhd)	AA	5 Sep 2025
UN150064	GENM Capital Bhd (subsidiary of Genting Malaysia Bhd)	AA1	22 Aug 2025
VH210351	UEM Sunrise Bhd	AA-	19 Sep 2025

**ii. ZNIDs Holding**

<b>Financial Institution Name</b>	<b>Maturity Date</b>
Hong Leong Bank Bhd	17 Oct 2025

### 3. Information of Rainbow Basket

#### i. Underlying Assets

Underlying Assets	Bloomberg Code	Average Strike Level <sup>2</sup>
Man AHL Target Risk Fund – EUR	GMATDEA ID Equity	Strike observation dates: <ul style="list-style-type: none"><li>• 17 October 2022</li><li>• 17 November 2022</li><li>• 19 December 2022</li></ul>
BNP Paribas Multi-Asset Diversified Vol 8 USD FX Hedged Future Index	BNPID8UF	
S&P 500 Sector Rotator Daily RC2 6% Excess Return (USD) Index	SPXSRT6E	

#### ii. Weightage of the Rainbow Basket<sup>3</sup>

Rainbow Basket	Ratio of the Weightage
1 <sup>st</sup> Best Performing Underlying Asset	45%
2 <sup>nd</sup> Best Performing Underlying Asset	30%
3 <sup>rd</sup> Best Performing Underlying Asset	25%

#### iii. Observation Date<sup>4</sup>

Year	Annual Observation Date
1	17 October 2023 (Commencement Date + 1 Year)
2	17 October 2024 (Commencement Date + 2 Years)
3	17 October 2025 (Commencement Date + 3 Years)

<sup>1</sup> Upon maturity of the bonds, the investment amount will be placed in money market instrument/deposits.

<sup>2</sup> The Manager will inform Unit Holders with regards to the details of the Average Strike Level after the last Strike Observation Date. The Average Strike Level means the average monthly strike level for the first three (3) months from the Commencement Date of such Underlying Asset.

<sup>3</sup> The Underlying Assets and ratio of the weightage will be fixed throughout the Tenure of the Fund upon the Fund's investment in Derivatives on the Commencement Date.

<sup>4</sup> If the observation date falls on a non-business day, hence the following business day will be the observation date.

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